

Friday, June 10, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa agak melemah, dengan indeks saham S&P 500 menurun sekitar 0,2% kemarin. Dengan absennya data ekonomi yang penting dan hari liburan China sejak kemarin, pasar cenderung belum mendapatkan pedoman yang memastikan untuk menentukan arah perjalanan. Dengan semakin dekatnya referendum Brexit, yang akan diselenggarakan pada tanggal 23 Juni nanti, pasar juga semakin mencermati kemungkinan dampak buruk dari event tersebut.
- **Indonesia:** Pemerintah berencana mendirikan Badan Penerimaan Pajak di tahun 2018. Badan tersebut dijangka akan mendapatkan kewenangan untuk akses data-data tentang pemegang rekening bank. Hal ini sedang dalam diskusi undang-undang perpajakan baru dengan DPR.

Analisa Sekilas

- **FX:** USD agak menguat dari level lemah sebelumnya terhadap mata uang major lainnya kemarin, dengan adanya data jobless claims rendah yang membawa sedikit sentimen positif terhadap mata uang AS tersebut.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13287	EUR-USD	1,1316	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15098,24	GBP-USD	1,4458	DJIA	17985,19	-19,86
GBP-IDR	19223,74	USD-JPY	107,10	Nasdaq	4958,62	-16,03
JPY-IDR	124,77	AUD-USD	0,7431	Nikkei 225	16668,41	-162,51
AUD-IDR	9886,02	NZD-USD	0,7105	STI	2843,80	-18,58
CAD-IDR	10452,08	USD-CAD	1,2724	KLCI	1650,51	-7,34
SGD-IDR	9835,53	USD-CHF	0,9646	JCI	4876,79	-39,27
MYR-IDR	3284,67	USD-NOK	8,1566	Baltic Dry	611,00	1,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,90	1Y	6,76			
1 Minggu	5,55	2Y	7,16			
1 Bulan	6,12	5Y	7,41			
3 Bulan	6,99	10Y	7,62			
6 Bulan	7,48	15Y	7,79			
12 Bulan	7,80	20Y	7,81			

For reference only. Source: Bloomberg, OCBC Bank

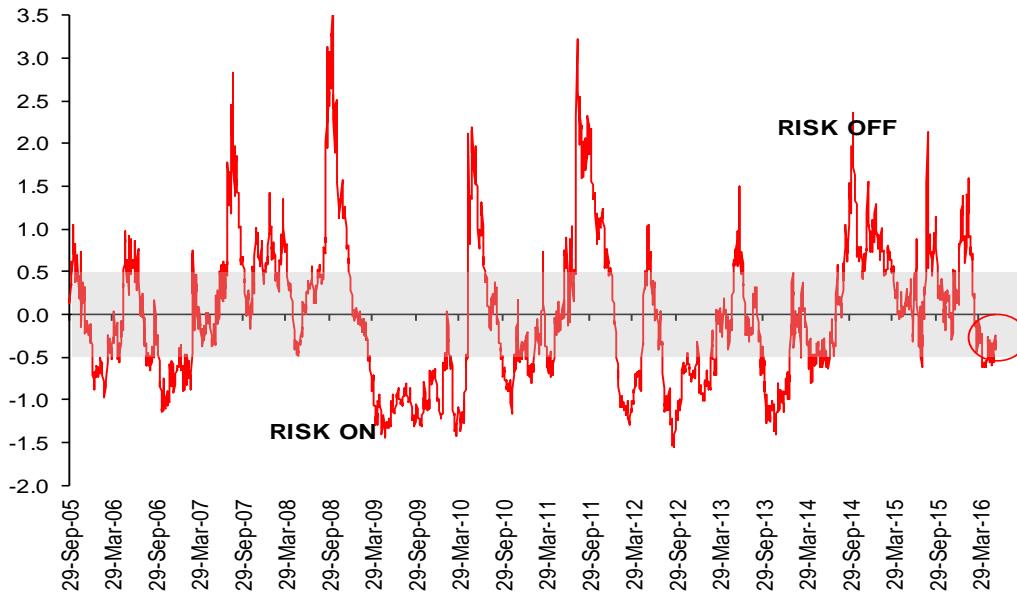
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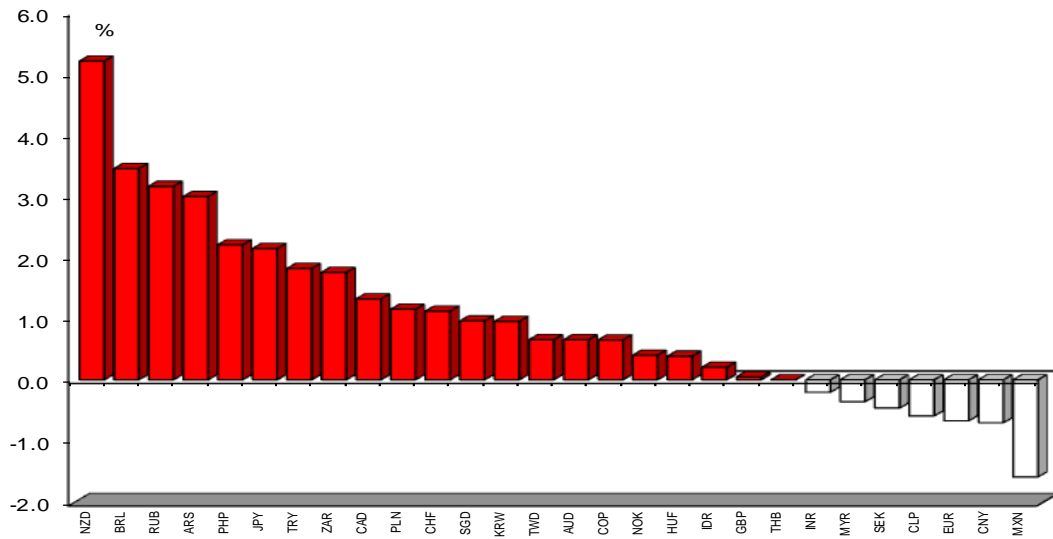
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
06/09/2016 05:00	NZ RBNZ Official Cash Rate	Jun-09	2.25%	2.25%	2.25%	--
06/09/2016 07:01	UK RICS House Price Balance	May	35%	19%	41%	39%
06/09/2016 07:50	JN Machine Orders MoM	Apr	-3.00%	-11.00%	5.50%	--
06/09/2016 07:50	JN Machine Orders YoY	Apr	-1.80%	-8.20%	3.20%	--
06/09/2016 07:50	JN Money Stock M2 YoY	May	3.30%	3.40%	3.30%	3.40%
06/09/2016 07:50	JN Money Stock M3 YoY	May	2.70%	2.80%	2.70%	2.80%
06/09/2016 07:50	JN Foreign Buying Japan Stocks	Jun-03	--	¥97.8b	¥175.3b	--
06/09/2016 09:00	SK BoK 7-Day Repo Rate	Jun-09	1.50%	1.25%	1.50%	--
06/09/2016 09:30	CH CPI YoY	May	2.20%	2.00%	2.30%	--
06/09/2016 09:30	CH PPI YoY	May	-3.20%	-2.80%	-3.40%	--
06/09/2016 13:00	IN Local Car Sales	May	--	158996	162566	--
06/09/2016 13:30	FR Non-Farm Payrolls QoQ	1Q F	0.20%	0.30%	0.20%	--
06/09/2016 14:00	GE Trade Balance	Apr	22.8b	25.6b	26.0b	26.2b
06/09/2016 14:00	GE Current Account Balance	Apr	21.0b	28.8b	30.4b	29.9b
06/09/2016 16:00	IT Unemployment Rate Quarterly	1Q	11.60%	11.60%	11.50%	11.60%
06/09/2016 20:30	US Initial Jobless Claims	Jun-04	270k	264k	267k	268k
06/09/2016 20:30	CA Capacity Utilization Rate	1Q	81.30%	81.40%	81.10%	80.90%
06/09/2016 20:30	CA New Housing Price Index MoM	Apr	0.20%	0.30%	0.20%	--
06/09/2016 20:30	US Continuing Claims	May-28	2171k	2095k	2172k	--
06/09/2016 21:45	US Bloomberg Consumer Comfort	Jun-05	--	43.5	43.2	--
06/09/2016 22:00	US Wholesale Inventories MoM	Apr	0.10%	0.60%	0.10%	0.20%
06/10/2016 07:50	JN PPI MoM	May	0.10%	--	-0.30%	--
06/10/2016 07:50	JN PPI YoY	May	-4.20%	--	-4.20%	--
06/10/2016 09:00	PH Exports YoY	Apr	-4.70%	--	-15.10%	--
06/10/2016 12:00	MA Industrial Production YoY	Apr	3.50%	--	2.80%	--
06/10/2016 12:30	JN Tertiary Industry Index MoM	Apr	0.60%	--	-0.70%	--
06/10/2016 14:00	GE CPI MoM	May F	0.30%	--	0.30%	--
06/10/2016 14:00	GE CPI YoY	May F	0.10%	--	0.10%	--
06/10/2016 14:00	GE CPI EU Harmonized MoM	May F	0.40%	--	0.40%	--
06/10/2016 14:00	GE CPI EU Harmonized YoY	May F	0.00%	--	0.00%	--
06/10/2016 14:45	FR Industrial Production MoM	Apr	0.40%	--	-0.30%	--
06/10/2016 14:45	FR Industrial Production YoY	Apr	1.00%	--	-0.80%	--
06/10/2016 15:30	TH Foreign Reserves	Jun-03	--	--	\$176.1b	--
06/10/2016 16:00	IT Industrial Production MoM	Apr	0.30%	--	0.00%	--
06/10/2016 16:00	IT Industrial Production WDA YoY	Apr	1.00%	--	0.50%	--
06/10/2016 16:00	IT Industrial Production NSA YoY	Apr	--	--	-0.40%	--
06/10/2016 20:00	IN Industrial Production YoY	Apr	0.70%	--	0.10%	--
06/10/2016 20:30	CA Net Change in Employment	May	1.8k	--	-2.1k	--
06/10/2016 20:30	CA Unemployment Rate	May	7.20%	--	7.10%	--
06/10/2016 22:00	US U. of Mich. Sentiment	Jun P	94	--	94.7	--
06/09/2016 06/13	VN Domestic Vehicle Sales YoY	May	--	--	38.10%	--
06/10/2016 06/15	CH Money Supply M1 YoY	May	21.90%	--	22.90%	--
06/10/2016 06/20	ID Local Auto Sales	May	--	--	84685	--
06/10/2016 06/15	IN Imports YoY	May	--	--	-23.10%	--
06/10/2016 06/15	IN Exports YoY	May	--	--	-6.70%	--
06/10/2016 06/15	CH New Yuan Loans CNY	May	750.0b	--	555.6b	--
06/10/2016 06/15	CH Money Supply M2 YoY	May	12.50%	--	12.80%	--

Source: Bloomberg

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